GIVING CIRCLE MEMBERSHIP FORM

Confidential

The Giving Circle is a group of individuals who have invested in the future of our children through deferred gifts to the Buffalo Public Schools Foundation.

I/We accept membership in the Giving Circle through the following commitment (please check one):

☐ A Will
☐ Revocable Living Trust
☐ Life Insurance Beneficiary
☐ Retirement Plan Beneficiary
☐ Irrevocable Trust Beneficiary
☐ Personal Property
☐ Securities
☐ Charitable Lead Trust
☐ Charitable Gift Annuity
☐ Remainder interest in residence, farm or remainder trust
☐ Charitable Remainder Trust
☐ Cash
☐ Other provisions as described below:

_____

☐ Documentation (Relevant paragraph) evidencing gift is attached

Designation: ☐ Area of Greatest Need or ☐ Other _____

The estimated current value of my/our future gift to the Foundation is $_____

Name (s):_____

Home Address:_____

City:_____State:_____Zip Code:_____

E-Mail Address:_____

Day Phone:_____ Evening Phone:_____

Professional Advisor (e.g., CPA, attorney, broker):_____

Address:_____Phone:_____

☐ I/We would be pleased to be listed as a member(s) of the Giving Circle in Foundation publications to serve as encouragement for others to give. My/Our name(s) should appear as follows:

_____

☐ I/We would prefer to be listed anonymously.

_____ _____ _____
Signature *Date* *Birthday (exclude year)*

_____ _____ _____
Signature *Date* *Birthday (exclude year)*

Completion of this form is not intended to be legally binding, but good faith statement of my/our intent.

Please return your confidential response to:
Buffalo Public Schools Foundation, PO Box 876, Buffalo, New York 14201
You may also call the Foundation at (716) 854-2594. Thank You!

The Buffalo Public Schools Foundation is a 501(c)(3) nonprofit organization. Contributions are deductable as allowed by law.
Federal Tax ID # 38-37-4493